



zipTMS® Advanced Training Session
Friday, October 6, 2017
1:30 p.m. – 3:00 p.m. 1 CE and reception.
Portland Marriott—Downtown Waterfront
Register now at lclark@orefonline.com
No Charge one- hour (1) CE!

We are looking for those that want advanced zipForm® training and can take information back to their brokerages and local Realtor® Association!
Instructor is Valerie Brown Campbell, zipLogix Training Managers.

The **Best** of zipForm® Plus - **ADVANCED** Features!

Features you may not know exist are here to make your life a lot easier. zipForm® Plus has a NEW platform with great NEW accessibility on classic features. Make sure you're up to speed on functionality designed with REALTOR® input to help you succeed.

We will cover:

- ***The Interactive Agent Dashboard***
 - Where Agents can see at a glance the status & progress of their Listings, Closings, Tasks, E-sign packets, etc.
- ***zipTMS™ Functionality with Templates, Tasks, Checklists***
 - Save valuable time by creating a Template that will house everything an Agent needs to generate an Offer or Listing
- ***Transaction Summary Tips & Tricks for easy data entry***
 - Introducing the new environment where data entry is a breeze and access to the popular zipForm® Plus features are easily accessible
- ***Email to Transaction for document sharing***
 - Email directly into a Transaction when communicating with Transaction Parties
- ***Collaborate with Clients through secured zipCommunity™***
 - Invite Clients, Vendors, Lenders, Attorneys, and anyone else into the transaction where secure collaboration can take place

For more information, contact OREF, LLC at 503 459-0195 and/or e-mail

Lance Clark at lclark@orefonline.com